ADULT HOME HELP SERVICES

Presented by:
Thomas F. Kendziorski, Esq.
Kathleen E. Winkler, Esq.
The Arc of Oakland County, Inc.
Description of the Adult Home Help Services Program

- Adult Home Help Services ("AHHS"), formerly known as "Chore Services," is administered through the Michigan Department of Human Services Agency ("DHS").

- The services covered are those characterized as unskilled and non-specialized activities, including personal care, essential to the care of the consumer and maintenance of the home.
AHHS assists aged, blind, disabled and other functionally limited individuals with necessary daily activities, which they cannot perform without assistance.

The goal of the AHHS program is to maintain the consumer in his/her home and avoid a placement into an alternative care facility, that is, a nursing home or adult foster care arrangement. Also, to identify and strengthen the consumer’s natural support system when ever possible.
Who is Eligible?

1. Consumer must have MEDICAID and require home help personal care.
2. Consumer must be living in an unlicensed setting.
What Services are Available?
Activities of Daily Living (ADL’s)

- Eating & feeding
- Toileting
- Bathing
- Grooming
- Dressing
- Transferring
- Mobility
What Services are Available?
Instrumental Activities of Daily Living (IADL’s)

- Taking medication
- Meal preparation and clean up
- Shopping for food and other necessities of daily living
- Laundry
- Housework
Within each of the previously mentioned twelve AHHS chore services areas, a task is “ranked” from 1 through 5. This means that rankings run from a “1” where the consumer is totally independent and requires no assistance, to a ranking of “5,” which connotes total dependence on another person to complete the task or chore.
Functional Assessment Definitions and Ranks
Activities of Daily Living (ADL) – example:

**TOILETING** – Getting on and off toilet or commode and emptying commode, managing clothing and wiping and cleaning body after toileting, using and emptying bedpans, ostomy and/or catheter receptacles and urinals, application of diapers and disposable barrier pads. May include catheter insertion, ostomy irrigation, or bowel program.
Functional Assessment Definitions and Ranks

Activities of Daily Living (ADL) – example:

1. **Independent**: manages bowel & bladder with no assistance;
2. **Requires reminding or direction only to perform toileting**;
3. **Requires minimal assistance with some activities but the constant presence of a provider is not necessary**;
4. **Does not carry out most activities without human assistance**;
5. **Totally dependent on others in all areas of toileting**.
It is important to note from the last slide that consumers who fit the ranking definitions of either a “1” or a “2” will not receive any AHHS consideration – the person is fairly independent. So, the key is to position the consumer into the rankings of “3, 4, or 5” to qualify for AHHS/chore payments. REMEMBER: a consumer MUST require assistance with at least one area of an ADL at level 3 or higher to receive any AHHS!
Depending on the ranking level, the amount of allowable time for the chore work is strictly guided by the chart in the next slide.

IMPORTANT! These times are cast in stone, that is, only under extenuating circumstances --- and an appeal to the Michigan Department of Community Health’s Long-Term Care Development Section for “complex care needs” --- will the AHHS program allow for longer than usual times for a particular chore. Examples: laundry – for an incontinent person versus one who is toilet trained; meal preparation – for persons on specialized diets.
### TIME CHART GUIDE
Activities of Daily Living (ADL) - Monthly

<table>
<thead>
<tr>
<th>Activity</th>
<th>Ranking – 3</th>
<th>Ranking – 4</th>
<th>Ranking – 5</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Eat/Feeding</td>
<td>22 hours</td>
<td>25 hours</td>
<td>28 hours</td>
</tr>
<tr>
<td>2. Toileting</td>
<td>11 hours</td>
<td>13 hours</td>
<td>14 hours</td>
</tr>
<tr>
<td>3. Bathing</td>
<td>8 hours</td>
<td>9 hours</td>
<td>11 hours</td>
</tr>
<tr>
<td>4. Grooming</td>
<td>4 hours</td>
<td>5 hours</td>
<td>6 hours</td>
</tr>
<tr>
<td>5. Dressing</td>
<td>7 hours</td>
<td>8 hours</td>
<td>9 hours</td>
</tr>
<tr>
<td>6. Transferring</td>
<td>3 hours</td>
<td>4 hours</td>
<td>5 hours</td>
</tr>
</tbody>
</table>
### TIME CHART GUIDE (continued)

**Activities of Daily Living (ADL) - Monthly**

<table>
<thead>
<tr>
<th>7. Mobility</th>
<th>Ranking – 3</th>
<th>Ranking – 4</th>
<th>Ranking – 5</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>7 hours</td>
<td>8 hours</td>
<td>9 hours</td>
</tr>
<tr>
<td>8. Take Meds.</td>
<td>1 hours</td>
<td>2 hours</td>
<td>3 hours</td>
</tr>
<tr>
<td>9. Meal Prep.</td>
<td>25 hours MAX</td>
<td>25 hours MAX</td>
<td>25 hours MAX</td>
</tr>
<tr>
<td>10. Shopping and Errands</td>
<td>5 hours MAX</td>
<td>5 hours MAX</td>
<td>5 hours MAX</td>
</tr>
<tr>
<td>11. Laundry</td>
<td>7 hours MAX</td>
<td>7 hours MAX</td>
<td>7 hours MAX</td>
</tr>
<tr>
<td>12. Housework</td>
<td>6 hours MAX</td>
<td>6 hours MAX</td>
<td>6 hours MAX</td>
</tr>
</tbody>
</table>
WHAT AHHS DOES NOT PROVIDE

1. Supervision, teaching or therapy.
2. Medical services.
3. Professional contracting or repair services by certified or licensed provider (e.g., electrical wiring repair, which requires an electrician).
4. Public Transportation.
WHAT AHHS DOES NOT PROVIDE

5. Transporting for medical reasons (e.g., visits to doctors, pharmacies, hospitals).

6. Activities normally performed by other members of the residential unit or family without charge.

7. Services provided to persons other than the consumer. If a provider performs activities for other persons, AHHS only pays for that portion attributable to that consumer (e.g., meals/shop/cleaning).
WHO PROVIDES SERVICES?

Individuals choose their own providers from available persons, or public or private agencies. All providers must meet minimum qualification requirements and complete a monthly listing of services rendered to the consumer. Providers cannot be “essential persons” of the consumer (e.g., group home staff).
HOW MUCH IS PAID FOR SERVICES?

Based on an evaluation of specific services needed, time required, and special circumstances, payment is negotiated between the consumer and the provider. The AHHS “maximum” benefit that a local DHS worker can agree to is $333; an DHS supervisor can authorize up to $666; the local DHS Director can authorize $999. All exception amounts in excess of $999 must be approved by the state DHS office in Lansing.
The possibility exists for receiving a higher payment level of AHHS, or an enhanced hourly rate, but only in very special cases. The former is called “Expanded Home Help” and the latter is known as an “exception” to Home Help Services. In either case, all such requests exceed $333/mo.
“EXPANDED HOME HELP” - continued

- These “exceptions” are essentially for situations where the functional limitations of the person are “so severe” that $333 will not allow for the provision of the necessary assistance to maintain someone in his/her own home. In other words, the care requirements far exceed normal levels, a specially trained care provider is necessary, the person lives in an isolated area, or lacks any family support. Remember, this higher payment level is NOT for general nursing services or supervision. The DHS worker must process such “expansion” or “exception” claims within 45 days. If denied, appeal exists.
HOW IS PAYMENT MADE?

- AHHS payment is made jointly to the consumer and the provider and mailed directly to the consumer. The payment is received during the first week of the month following provision of services.
ARE AHHS PAYMENTS TAXABLE?

- You bet! This is taxable income to all providers of services, even parents. However, parents are not liable for the FICA ("Social Security Tax") payments. The State of Michigan only withholds FICA and taxes for all non-parent providers; and issues form 1099’s.
HOW ARE SERVICES OBTAINED?

- Application is made through the local DHS office. A worker contacts the consumer, evaluates income and resources eligibility, and conducts a thorough needs assessment using the previously-discussed 1-5 scale.

- Next, the DHS worker develops a service plan jointly with the consumer, assists with locating providers, and authorizes services as appropriate. A physician certification is required of the consumer’s need for services; the service plan must be reviewed by a registered nurse at the DHS.
Before applying for AHHS it is suggested that the consumer, the family and/or caregiver thoroughly review the ADL/IADL definitions and ranks, along with the timesheet scale. Remember that rankings of “1” or “2” will NOT result in any AHHS payment, since a person in either of those two levels is fairly independent. Keep a diary of daily services provided and list services provided on an irregular basis (e.g., haircuts, heavy housecleaning).
Advanced planning can prove quite useful when the DHS services worker visits the home to do the needs assessment.

If asked, providers should indicate that they expect at least minimum wage for the work they do - - - more if a special skill or task is involved short of a certification or license.
Finally, the DHS worker may ask a family if they would provide or continue to provide services if they were not paid. Families need to know that if they answer in the affirmative (i.e., “Yes”), the DHS probably will not pay for the AHHS even though the consumer is clearly eligible. So, families who wish to receive compensation for this valuable and important work should tell the DHS worker (if they are asked) that they cannot continue services without compensation.
AHHS FOR MINOR CHILDREN

- The same type of funding is available for children if the following set of circumstances exist:
1. If a child in need of services is a recipient of SSI or MEDICAID, there is no income test for the responsible relative(s). The child is automatically eligible.

2. Payment can only be authorized for personal care services, not for supervision. The child’s condition must be such that care requirements exceed the “age-appropriate” demands that would normally be placed on the parent(s). An example of this would be: changing diapers for an infant is considered an age-appropriate responsibility of parents, but changing diapers for a 10-year-old with a disability is personal care under this program.
3. Parents cannot be personal care providers. Siblings, however, can be providers; also, grandparents, and so on.

4. If the need for service is based on the parent’s need to be away from the actual home (e.g., for education and training), services can only be authorized for the actual hours that the parent must be away. There is also a provision that covers parents who are physically disabled and unable to care their child.
If any of the services in this program are DENIED, REDUCED, SUSPENDED or TERMINATED, then the consumer has a right to a due process hearing conducted by an Administrative Law Judge (ALJ).
All case actions/decisions by the DHS must include a written notice of the action to be taken (reduction, denial, etc.) and the reasons for it. The notice must also inform the consumer of their right to hearing and how to file for one. The consumer or designee has 90 calendar days from the date of the written notice to request a hearing.
APPEALS (continued)

- A hearing request is made with the local DHS office’s “Hearings Coordinator.” The form must be in writing and delivered either by mail or in-person at the DHS. The Michigan Department of Community Health Administrative Tribunal has 65 days to schedule and conduct a hearing, render a decision and mail it to the consumer and the local DHS office.
Effective March 1, 2004, exceptions to the AHHS policies will be allowed only for “complex care needs.” The local DHS office no longer has the ability to go outside of the bounds of the regulations. All exceptions for “complex care needs” must be appealed through the local DHS Adult Services worker to the Michigan Department of Community Health’s Long-Term Care Systems Development Section.
The next step is Circuit Court, but this can get expensive! Also, the entire case will not be heard all over again ... the judge will be looking for legal mistakes or "agency (DHS) abuse of discretion."
A way to avoid the ALJ hearing would be to consider attending a “pre-hearing conference” with a local DHS supervisor. This will be offered; you don’t have to accept. It usually is best to resolve differences at the lowest possible level; you can always go to hearing or withdraw your request.
QUESTIONS?

- For further information, please contact The Arc of Oakland County, at:
  248-816-1900
  or on the web at:
  www.thearcoakland.org